



Ocean Rate Bulletin

Frozen Poultry (EC):

Total TEU/FEU:

All shipments are based on Atlantic and Gulf port origins. Atlantic and Gulf Ports include: Charleston, SC; Houston, TX; Norfolk, VA; Savannah, GA; and, Wilimington, NC.

The numerator represents the total number of 40-foot equivalent unit (FEU) shipped, by all carriers, during January 2000. The denominator represents the total number of FEU

Market Share-January:

Each carrier's current market share is based on the number of containers shipped during January 2000. Source: PIERs, January 2000.

Market Share-CY 2000:

Each carrier's market share is based on the total number of containers shipped throughout the 2000 calendar year. Source: PIERs, 2000.

Transit Time:

Each carrier's transit time is calculated on departure from Oakland, CA unless otherwise noted. Source: "The Pacific Shipper On-Line" and "The Shipping Guide on the Web."

Ocean Rates:

Ocean rates are applicable for March 30, 2000. Rates are per 40-foot container. Rates are quoted in U.S. dollars and represent container-yard to container-yard shipments.

Source: Identified through the E-Transport on-line rate tariff, PLUS Tariff retrieval systems, and individual shipping line websites.

Container Rate:

Container rates for Frozen Poultry are quoted on full, 21 KT per 40-foot refrigerated containers unless otherwise noted. Container movements of frozen poultry are defined by PIERs as "poultry, chiefly fresh and frozen."

Definitions

AI = All Inclusive

ARB = Arbitrary Charge

BAF(FAF) = Bunker Adjustment Factor is also known as fuel adjustment factor.

CAF = Currency Adjustment Charge

CFS = Container Freight Station - used to consolidate shipments.

CY-CY = Container Yard to Container Yard

KT = 1,000 Kilograms (Metric Ton).

PC = Per Container

THC = Terminal Handling Charge, also known as Container Yard Charge (CY).

FEU = 40-foot Equivalent Unit (40-foot container).

Data was compiled and analyzed by Heidi Reichert and Ron Hagen of the Shipper & Exporter Assistance Program, Transportation and Marketing, Agricultural Marketing Service, USDA. For questions, comments, or to be included on the distribution list, please call Hagen on (202) 690-1320, Reichert on (202) 690-2325 or fax both on (202) 690-1498. The Bulletin is also available on the Internet at: www.ams.usda.gov/tmd/ocean.

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Atlantic/Gulf Ports To Busan, South Korea

Frozen Poultry (EC)

Monthly Market Share For: January 2000

Month\Year: 55.0 \ 55.0

Surcharges:

Carrier	Market Share	Market Share CY	Transit Time	Ocean Rate	BAF	CY	CAF	THC	CFS Rec	ARB	Cotton R.	Size	ContainerRate
Evergreen	55%	55%	24 Days	\$145	\$8								\$3,213
Hanjin	22%	22%	26 Days										
APL	13%	13%	33 Days	\$153								21 KT	\$3,213
Hyundai	7%	7%	33 Days	\$153								21 KT	\$3,213
Maersk-SeaLand	4%	4%	29 Days	\$1,700 ¹	\$160 ¹								\$1,860

¹ Rate is per container

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Atlantic/Gulf Ports To Hong Kong

Frozen Poultry (EC)

Monthly Market Share For: January 2000

Month\Year: 825.1 \ 825.1

Surcharges:

Carrier	Market Share	Market Share CY	Transit Time	Ocean Rate	BAF	CY	CAF	THC	CFS Rec	ARB	Cotton R.	Size	ContainerRate
Maersk-SeaLand	24%	24%	26 Days	\$2,950 ¹	\$160 ¹								\$3,110
Mitsui OSK	13%	13%	23 Days	\$118	\$8							21 KT	\$2,646
Evergreen	11%	11%	28 Days	\$130	\$8								\$2,898
Hanjin	10%	10%	31 Days	\$118	\$8							21 KT	\$2,646
NYK Line	9%	9%	22 Days	\$157	\$8							21 KT	\$3,465
Zim Line	8%	8%	31 Days										
Cho Yang	5%	5%	31 Days	\$122	\$1								\$2,583
Yang Ming	4%	4%	31 Days										
Hyundai	4%	4%	29 Days	\$118	\$8							21 KT	\$2,646
OOCL	4%	4%	32 Days	\$118	\$8							21 KT	\$2,646
P&O Nedlloyd	2%	2%	24 Days	\$118	\$8								\$2,646
COSCO	2%	2%	35 Days	\$124	\$8							21 KT	\$2,772
APL	2%	2%	29 Days	\$118	\$8							21 KT	\$2,646

¹ Rate is per container

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Atlantic/Gulf Ports To Jakarta, Indonesia

Frozen Poultry (EC)

Monthly Market Share For: January 2000

Month\Year: 15.0 \ 15.0

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
P&O Nedlloyd	67%	67%	33 Days										
Hanjin	27%	27%	36 Days	\$208	\$8							21 KT	\$4,536
APL	7%	7%	48 Days	\$205	\$8							21 KT	\$4,473

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Atlantic/Gulf Ports To Keelung, Taiwan

Frozen Poultry (EC)

Monthly Market Share For: January 2000

Month\Year: 2.0 \ 2.0

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Hanjin	50%	50%	30 Days	\$120	\$8		5%					21 KT	\$2,814
Hapag-Lloyd	50%	50%	22 Days	\$124			5%						\$2,734

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Atlantic/Gulf Ports To Manila, Philippines

Frozen Poultry (EC)

Monthly Market Share For: January 2000

Month\Year: 77.0 \ 77.0

Surcharges:

Carrier	Market Share	Market Share CY	Transit Time	Ocean Rate	BAF	CY	CAF	THC	CFS Rec	ARB	Cotton R.	Size	ContainerRate
Zim Line	68%	68%	40 Days										
Hapag-Lloyd	21%	21%	31 Days	\$208									\$4,368
Hanjin	9%	9%	34 Days	\$175	\$8							21 KT	\$3,842
P&O Nedlloyd	1%	1%	30 Days										
Evergreen	1%	1%	32 Days	\$3,500 ¹	\$160 ¹								\$3,660

¹ Rate is per container

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Atlantic/Gulf Ports To Moscow, Russia

Frozen Poultry (EC)

Monthly Market Share For: January 2000

Month\Year: 2.0 \ 2.0

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Maersk-SeaLand	100%	100%	26 Days										

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Atlantic/Gulf Ports To PT Kelang, Malaysia

Frozen Poultry (EC)

Monthly Market Share For: January 2000

Month\Year: 3.0 \ 3.0

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
APL	67%	67%	47 Days	\$210	\$8							21 KT	\$4,578
Evergreen	33%	33%	35 Days	\$3,700 ¹	\$160 ¹								\$3,860

¹ Rate is per container

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Atlantic/Gulf Ports To Singapore

Frozen Poultry (EC)

Monthly Market Share For: January 2000

Month\Year: 46.0 \ 46.0

Surcharges:

Carrier	Market Share	Market Share CY	Transit Time	Ocean Rate	BAF	CY	CAF	THC	CFS Rec	ARB	Cotton R.	Size	ContainerRate
Maersk-SeaLand	43%	43%	26 Days	\$3,250	\$160		9%						\$3,703
COSCO	33%	33%	31 Days	\$134			9%					21 KT	\$3,067
Evergreen	11%	11%	34 Days	\$130	\$8		9%						\$3,154
P&O Nedlloyd	11%	11%	28 Days										
Hapag-Lloyd	2%	2%	27 Days	\$134			9%					21 KT	\$3,067

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Atlantic/Gulf Ports To Thessalaniki, Greece

Frozen Poultry (EC)

Monthly Market Share For: January 2000

Month\Year: 49.0 \ 49.0

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Maersk-SeaLand	86%	86%	15 Days	\$3,400 ¹	\$126 ¹			\$600 ¹					\$4,126
Zim Line	14%	14%											

¹ Rate is per container

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Atlantic/Gulf Ports To Tokyo, Japan

Frozen Poultry (EC)

Monthly Market Share For: January 2000

Month\Year: 21.0 \ 21.0

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
COSCO	48%	48%		\$106	\$8		50%					21 KT	\$3,507
APL	43%	43%	23 Days	\$106	\$8		50%					21 KT	\$3,507
Maersk-SeaLand	10%	10%	22 Days	\$2,650 ¹	\$160 ¹		50%					21 KT	\$4,135

¹ Rate is per container